

**The Gold Coast Wind Field Inc.
Financial Statements
(Unaudited - See Notice to Reader)
October 31, 2011**

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Notice to Reader

On the basis of information provided by management, I have compiled the balance sheet of **The Gold Coast Wind Field Inc.** as at October 31, 2011 and the statement of loss and deficit for the period then ended.

I have not performed an audit or a review engagement in respect to these financial statements and, accordingly, I express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.



Chartered Accountant Inc.

Digby, Nova Scotia
January 11, 2012

The Gold Coast Wind Field Inc. Statement of Loss and Deficit

(Unaudited - See Notice to Reader)
Year ended October 31, 2011

	<u>October 31</u> <u>2011</u>	<u>December 31</u> <u>2010</u>
Revenue	\$ -	\$ -
Expenses		
Dues and fees	106	106
Interest and bank charges	111	144
Office and postage	253	258
Professional fees	748	748
Travel	335	523
	<u>1,553</u>	<u>1,779</u>
Net loss	<u>\$ (1,553)</u>	<u>\$ (1,779)</u>
Deficit, beginning of year	\$ (62,779)	\$ (61,000)
Net loss	<u>(1,553)</u>	<u>(1,779)</u>
Deficit, end of year	<u>\$ (64,332)</u>	<u>\$ (62,779)</u>


The Gold Coast Wind Field Inc.

Balance Sheet

(Unaudited - See Notice to Reader)

October 31, 2011

	<u>October 31</u> <u>2011</u>	<u>December 31</u> <u>2010</u>
Assets		
Current		
Cash	\$ -	\$ 4,968
Due from The Bay Wind Field Inc.	3,415	-
Investments	75,000	75,000
	<u>\$ 78,415</u>	<u>\$ 79,968</u>
Liabilities		
Current		
Payables and accruals	\$ 747	\$ 747
Shareholders' Equity		
Capital Stock	142,000	142,000
Deficit	<u>(64,332)</u>	<u>(62,779)</u>
	<u>77,668</u>	<u>79,221</u>
	<u>\$ 78,415</u>	<u>\$ 79,968</u>

On behalf of the Board

Director